Content

01

INTRODUCTION OF MÖHRING COMPETENCES AND NETWORK

02

PROJECT DEVELOPMENT: UKRAINE

03

PRACTICAL EXPERIENCE



The Möhring Energie Group at a glance – focus, energy, future



Expertise with sound practical experience

Möhring Energie has been successfully developing renewable energy projects since 2010 – with over 15 years of expertise in technology, financing and implementation

Full-service provider on a grand scale

Full service for solar, battery and wind power projects – from planning to turnkey implementation, including EPC services

Power-to-X hydrogen solutions

Focus on innovative applications such as green hydrogen and ammonia – for cross-sector, sustainable energy systems

High performance in the battery and PPA market

Active participation in power purchase agreements to secure longterm, economical and scalable energy projects

Mission: Innovative thinking about energy

Möhring Energie actively promotes the European energy transition through strategic partnerships, technical innovations and system integration













Möhring Energie Group Locations

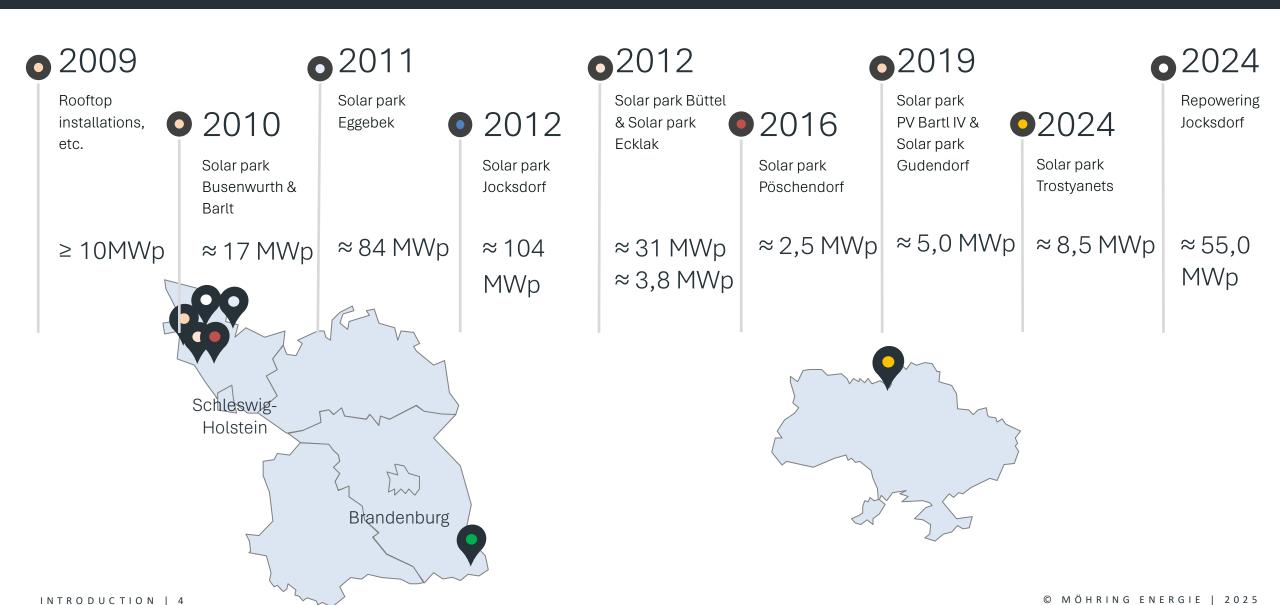


Möhring Energy Group ensures strategic location coverage for optimal renewable energy deployment.



Project History





Reference Installations







JOCKSDORF - GERMANY

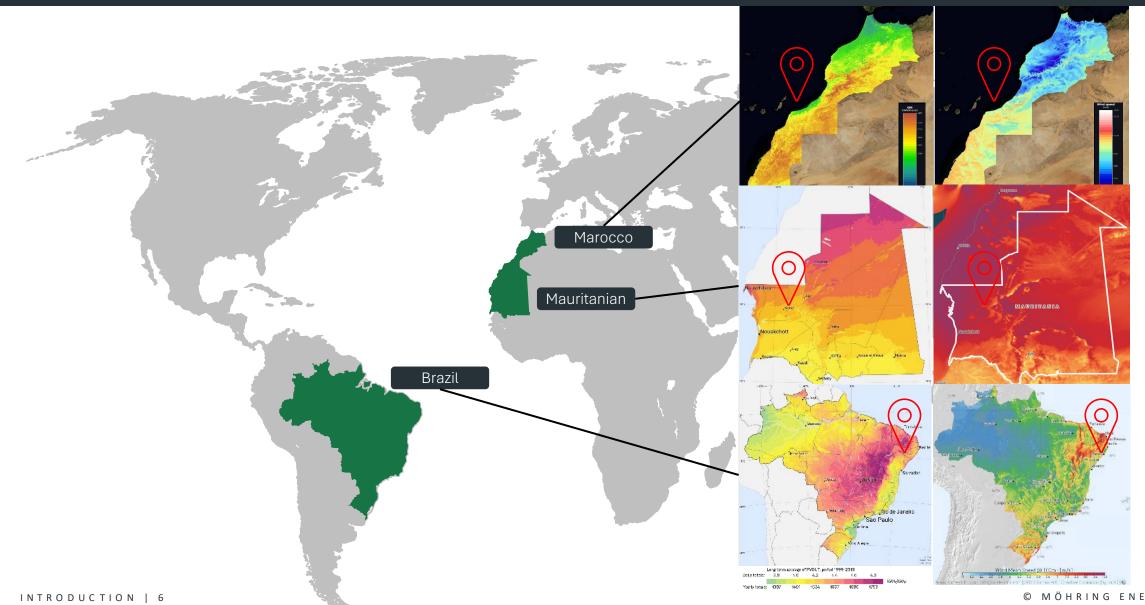
With more than 1 tera watt of power being harvested from Möhring plants we developed the confidence to approach any large scale plant for our customers.

BÜTTEL-GERMANY

Please ask us for detailed references or meet us at one of our premises.

Harnessing the World's Leading Regions for Renewable Energy in PtX

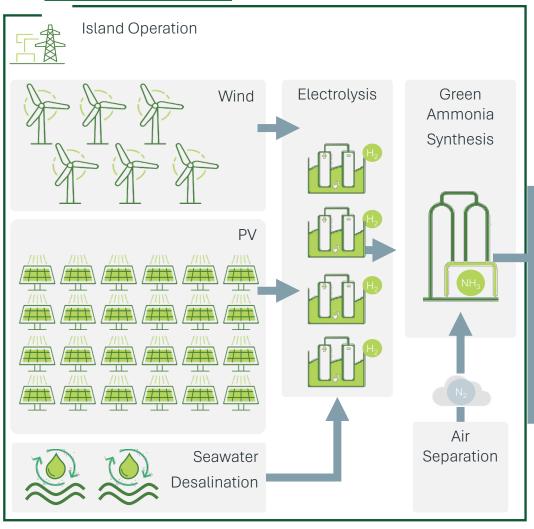


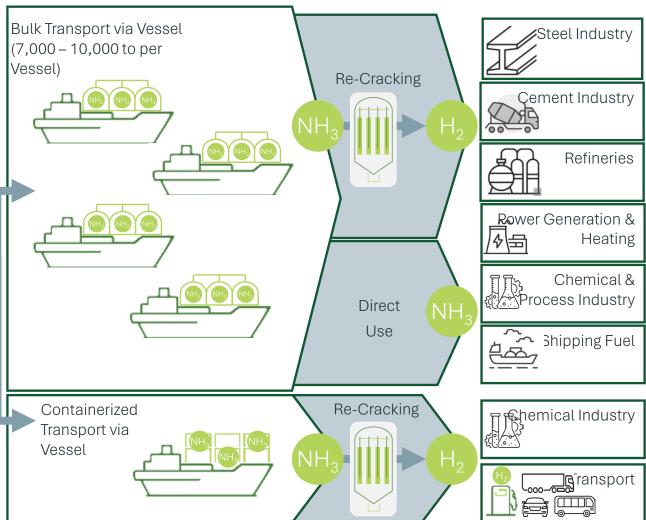


Decentralized Supply of Green Hydrogen



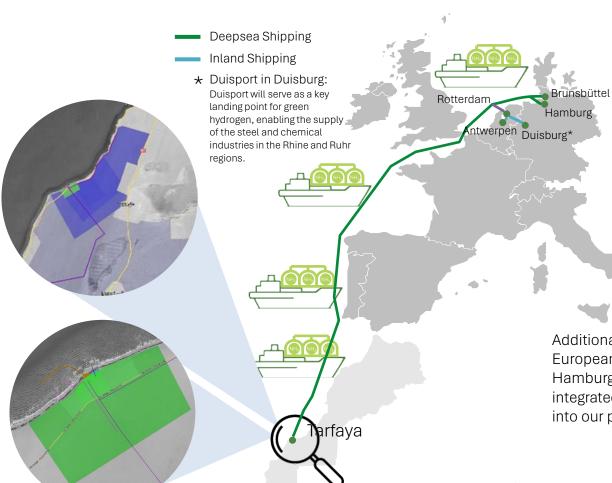
Our GREEN AMMONIA value chain:





NexTerra Project Plot





Port of Tarfaya Expansion: A Critical Step for Logistics

Our project's location is strategically adjacent to the Port of Tarfaya. To ensure the seamless logistics chain of green hydrogen and ammonia to Germany and Europe, the port infrastructure requires significant expansion.

The newly constructed seaport will enable direct shipment of PtX plant end products to European customers. This will minimize transit time, optimize the process, and maintain full control over the supply chain, ensuring efficiency and reliability in delivering renewable energy solutions.

Additionally, we are already in discussions with all relevant and most advanced European ports for green ammonia import terminals, including Rotterdam, Hamburg, and Brunsbüttel. These collaborations underline that we have fully integrated the entire supply chain – from production to delivery to end customers – into our planning and vision.energy solutions.









Phased Growth for Global Impact – Scalable Green Hydrogen & Ammonia/Methanol Production Driving Industrial Decarbonization





Contributing to Europe's Energy Transition by Leveraging Public Tenders and Partnerships for Green Hydrogen Projects



As Europe is perusing its way to a green future major public tenders and large industrial players offer sustainably opportunities.

The European market for green hydrogen and ammonia is rapidly expanding, driven by the EU's climate neutrality target for 2050. This strategy leverages public tenders and collaboration with key stakeholders to establish a strong market presence. Europe's green hydrogen and ammonia market is set for significant growth, backed by substantial investments and policies. Initiatives like the European Hydrogen Bank (EHB) and H2Global are critical in building infrastructure and creating market demand.

Public tenders play a key role in securing government contracts and funding. H2Global uses market-based mechanisms to drive green hydrogen production and trade. Leading industrial conglomerates are heavily investing in green hydrogen technologies, with major steel producers integrating green hydrogen into their processes, supported by German and European funding.

Our strategic objectives include using the SME-to-SME approach and securing public tenders via key players like FHB and H2Global. We aim to:

Partner with EHB to contribute to hydrogen infrastructure development and distribution.

Utilize H2Global to enhance competitiveness and ensure steady demand for green hydrogen and ammonia.

Collaborate with industry leaders to integrate green hydrogen into industrial processes, showcasing its viability.

By leveraging public tenders and collaborating with stakeholders, we can establish a strong presence in Europe's green hydrogen and ammonia market, aligning with EU climate goals and contributing to the sustainable energy transition.



H2Global Stiftung, Trosfbrücke 1, 20457 Hamburg, Germany Möhring Energie Holding GmbH Hamburg Offices Hohe Bleichen 12 20354 Hamburg

9. October 2024

LETTER OF COMFORT // ACKNOWLEDGMENT OF MÖHRING ENERGIE HOLDING AS DONOR OF THE H2GLOBAL FOUNDATION AND PROJECT DEVELOPER

Dear Mr Möhring

Dear Mr Block

Thank you for your request for feedback on your planned PtX project in Morocco and for a Letter of Comfort to be submitted to the Moroccan Agency for Sustainable Energy (MASEN) on 10 October 2024

The H2Global Foundation acknowledges Möhring Energie Holding as a valued donor to the Foundation, contributing to our collective efforts to support the development of international markets for green hydrogen and its derivatives. Your technical expertise and support contribute to the advancement of the Foundation's activities, including the further development of the H2Global mechanism, which focuses on providing sustainable long-term contracts for the supply side and bridging the price gap between supply and demand.

We are very excited about your project in Morocco and admire your work in the region. The project is in line with the aims of our Foundation, and we would be delighted to see it come to fruition. We would also like to see the Morocco project participate in future H2Global

Please understand that this letter does not indicate whether the PtX project in Morocco will be eligible to participate in a future call for proposals by Hintco GmbH, a subsidiary of the Foundation. The requirements for the next tenders are currently being defined by the public provider(s) of funds and Hintco GmbH.

We appreciate your commitment to a sustainable energy transition and look forward to future opportunities to work together in this rapidly evolving field

Yours sincerely

Chairman of the Executive Board, H2Global Stiftung

T: +49 40 36197500 Mt info@h2-global.org W: www.h2-global.org

Executive Board: Markus Exenberge

Content

01

INTRODUCTION OF MÖHRING COMPETENCES AND NETWORK

02

PROJECT DEVELOPMENT: UKRAINE

03

PRACTICAL EXPERIENCE



Driving a Sustainable Energy Transition: Investing in Ukraine's Renewable Future



Empowering Ukraine with Clean Energy – Strengthening Sustainability, Security, and Innovation

Our decision to invest in Ukraine's energy sector is driven by a combination of economic, environmental, and social factors. Ukraine is undergoing a fundamental transformation of its energy supply, aiming for both sustainable development and enhanced energy security.

Our solar project in Gudya, Ukraine, contributes to reducing dependence on fossil fuels and increasing the share of renewable energy in the national energy mix. With this investment, we aim to support the country's economic stabilization while driving forward innovative technologies for a climate-friendly energy future.

Support through a Federal Investment Guarantee is crucial for mitigating political and economic risks, ensuring the long-term success of our commitment. Our project not only promotes climate protection but also creates local jobs, strengthens the regional economy, and supports the decarbonization of Ukraine's energy infrastructure.

By investing in Ukraine, we are making a strong statement in favor of a green, independent, and resilient energy supply in Eastern Europe - an ambition that aligns with both European climate goals and the global energy transition.

Sustainable Energy Future Promoting renewables for decarbonization Diversifying the Energy Mix Reducing dependence on fossil fuels Climate Protection & CO₂ Reduction Contributing to global climate goals Strengthening the Local Economy Creating jobs and fostering growth Geopolitical Stability

The Benefits

Supporting Ukraine's energy independence

Utilizing state-of-the-art photovoltaic solutions

Safeguarding against political & economic risks

Innovative Technologies

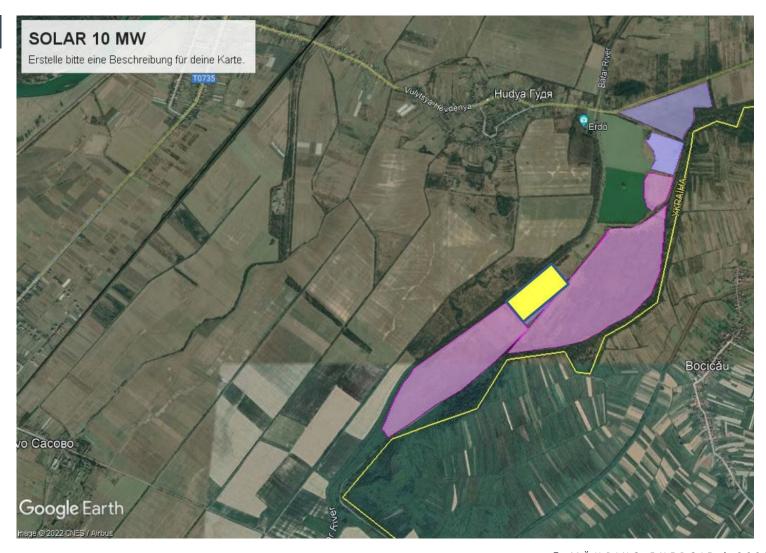
Federal Guarantee for Security

Geographic Orientation and Key Project Parameters



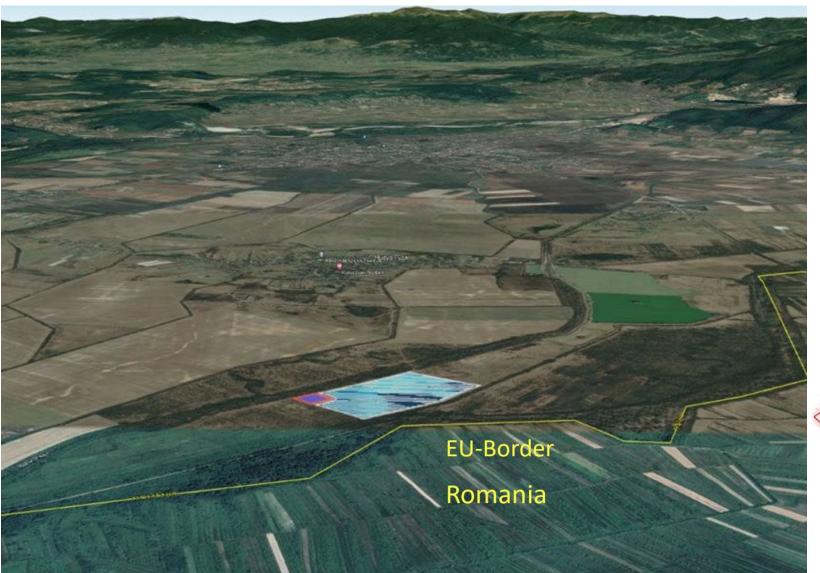
Project Key Figures

- Project regionTranscarpathian
- Area132,5 ha in total, 12 ha marked in yellow
- Status
 Land lease 50 years, purchase possible
- Designated Purpose
 Construction, operation facilities of energy-generating enterprises
- Technical Conditions
 (AC/DC) 10 MW /12 MWp in combination with 40 MWh Battery Storage System
- Infrastructure3.5 km distance to substation

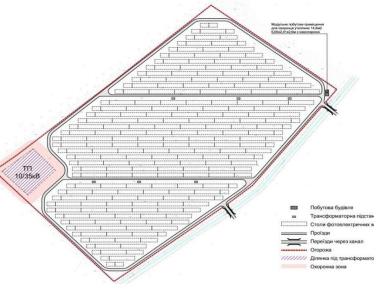


Geographic Orientation









Maximum Investment Security & Immediate Implementation



Project Key Figures

- German government investment guarantee
 ...covering political risks (war, expropriation, contract fulfillment), with 95% insurance
 for the entire investment period
- Long-term secured land rights (50-year lease + purchase option)
- Guaranteed grid connection by Oblenergo
- Secured EU export rights via existing licenses
- Offtake agreements with German & EU industry partners signed before investment start
- Construction permit issued & confirmed by local authorities
- Full German government support via the Ministry for Economic Affairs & Energy Policy
- Immediate construction start as most materials (PV modules, inverters, electrical components) are already in Ukraine

Available Documents

- Project company (SPV)
- Land Lease agreement
- Technical connection conditions
- Connection permit
- Soil survey
- Topographic survey
- AC planning
- Building permit



Project is in status "Ready to Build"

Content

01

INTRODUCTION OF MÖHRING COMPETENCES AND NETWORK

02

PROJECT DEVELOPMENT: UKRAINE

03

PRACTICAL EXPERIENCE





"Due to the current situation in Ukraine, it is unfortunately not possible for us to finance the project"





MÖHRING ENERGIE HOLDING

Norder Reihe 7 25719 Busenwurth Germany

Tel: +49 4857 84240

Email: info@moehring-energie.com

www.moehring-energie.com

Sascha Möhring CTO Möhring Energie Holding GmbH Jan-Christoph Block CEO Möhring Energie Holding GmbH Rolf Schrenick CFO Möhring Energie Holding GmbH