



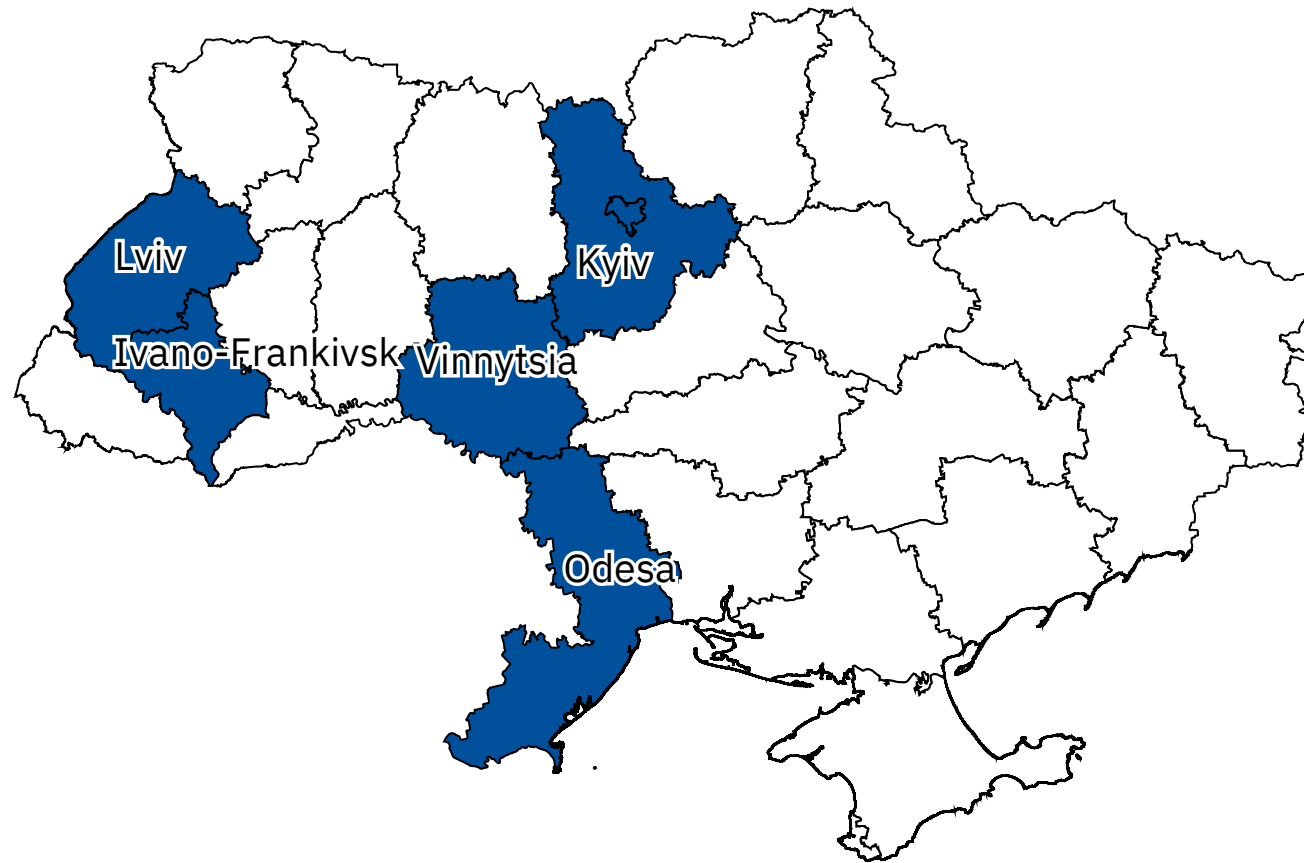
Regional Investment Analyses: Presentation of Key Findings

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Independent overviews of 5 Ukrainian regions

Key information, contact persons, and in-depth analyses on selected regions



- **We analysed** five Ukrainian oblasts and their **pros and cons for German investors**
- Each publication provides a **data-based overview** of issues ranging from the basic economic profile to the security situation
- Useful if you want a clearer picture of what the region really looks like
- **Available in German on the [GTAI website](#)**

Five regions, five different investment logics

Investment decisions depend on risk appetite, size of opportunity and sector focus

Kyiv

- **Economic and investment leader**
- Main business hub
- High war pressure on infrastructure

Lviv

- **Dynamic, EU-oriented region**
- Strong in IT, industry and logistics
- 1,000+ investment projects

Odesa

- **Black Sea gateway**
- Ports and renewable potential
- High opportunity, high risk

Vinnytsia

- **Emerging investment destination**
- Expanding beyond agriculture
- Stable and relatively safe

Ivano-Frankivsk

- **Safer western location**
 - Diversified mid-sized economy
 - Untapped renewable potential
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