



# ZHAPAROV SADYR NURGOZHONEYEVICH

President of the Kyrgyz Republic



***“ The most important wealth of our state is its people. Our multinational, talented, patient, persistent and hardworking people of Kyrgyzstan***

***”***

**Total GDP  
more than  
\$ 397 billion**

Potential of  
the region

**\$ 70 billion**







foreign invest  
ment



**Central Asia is an area with more than 4 million square kilometers  
and a population of 78.2 million people for 2023**

# The region is changing, its economy needs to be evaluated in a new way

Прирост за 2000–2021 гг.

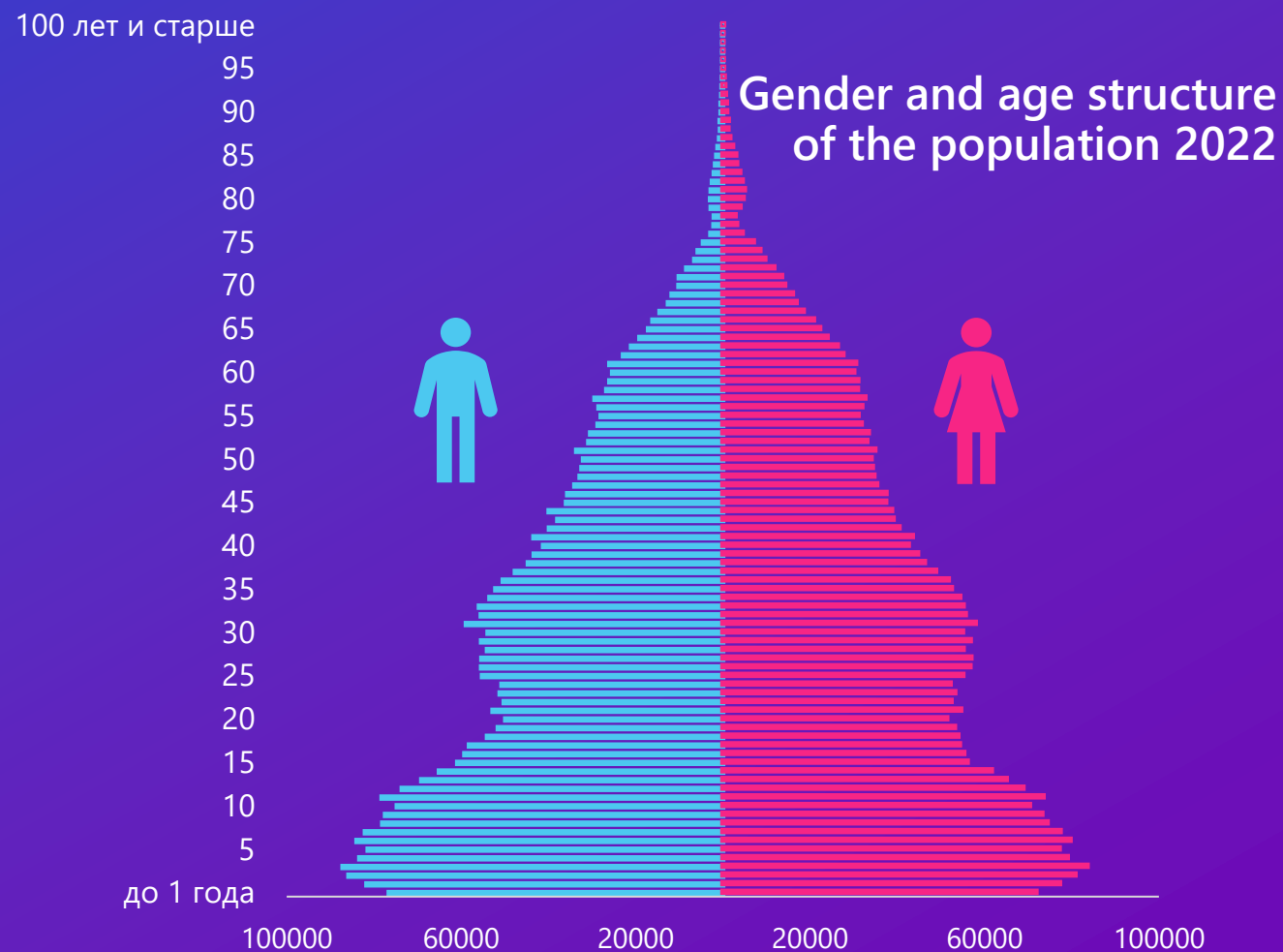
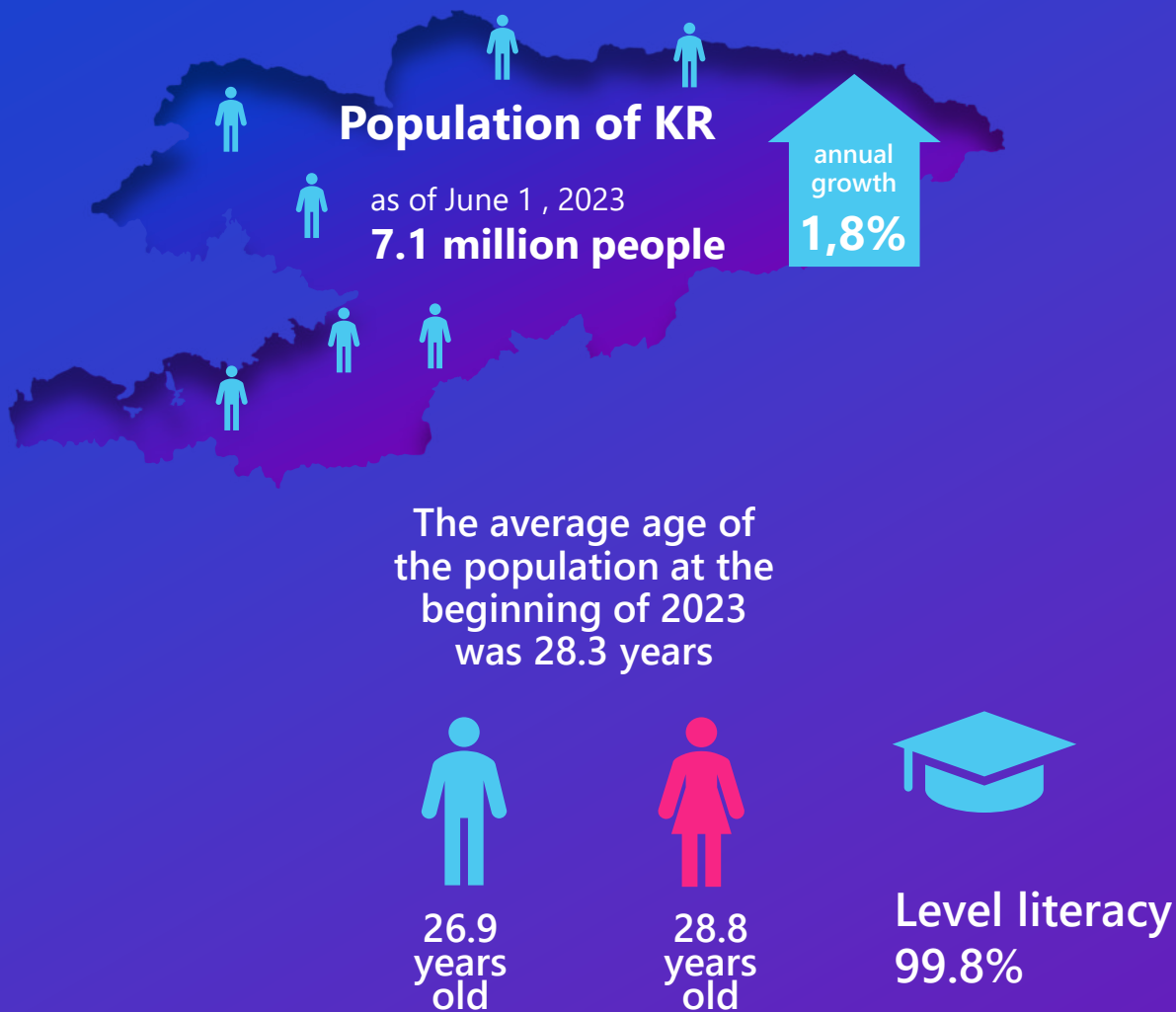
			2000	2010	2021
	<b>1,4x</b>	Население, млн человек	55	62	77
	<b>7,5x</b>	ВВП, млрд долл.	46	243	347
	<b>1,8x</b>	Доля в мировом ВВП по ППС, %	0,4	0,6	0,7
	<b>17,2x</b>	Накопленный объем ПИИ, млрд долл.	12,3	101,6	211,4
	<b>6x</b>	Внешнеторговый оборот товаров, млрд долл.	27,4	149,4	165,5
	<b>3,1x</b>	Мобильность населения, пасс-км на человека	2198	4435	6792 (2019)

# Human capital

*one of the main assets of the country*

## Gender and age structure

Distribution of the population by age groups, by gender in accordance with the values of demographic characteristics

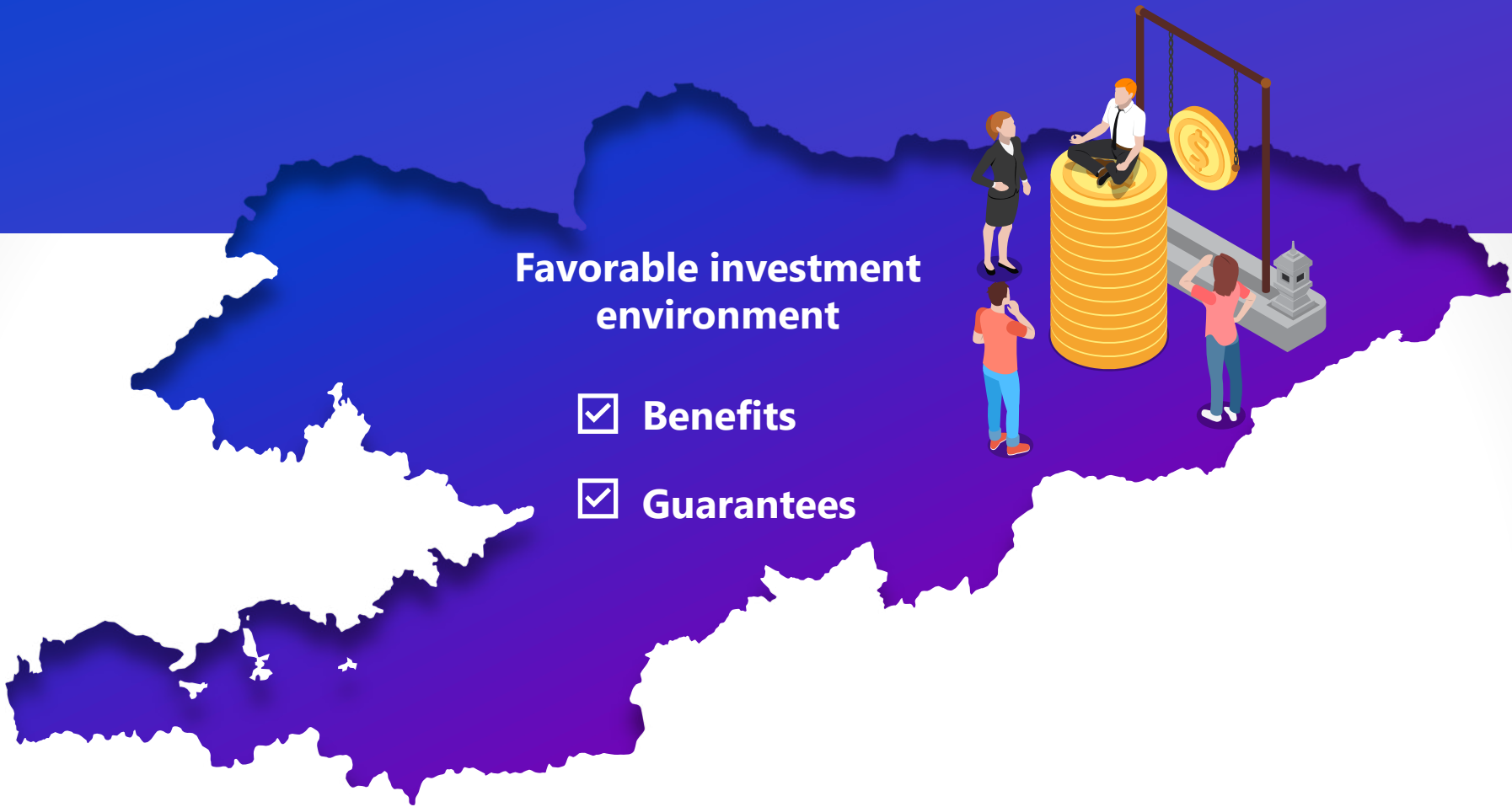




Kyrgyzstan and Germany have a long history of friendship and cooperation

Our country, located in the heart of Central Asia, offers unique opportunities for investors from Germany and other European countries

Our resources, both natural and human, make Kyrgyzstan an attractive place for business



## Favorable investment environment

- ✓ Benefits
- ✓ Guarantees

## Key industries



**Agricultural industry**



**Tourism**



**Mining**



**Energy**



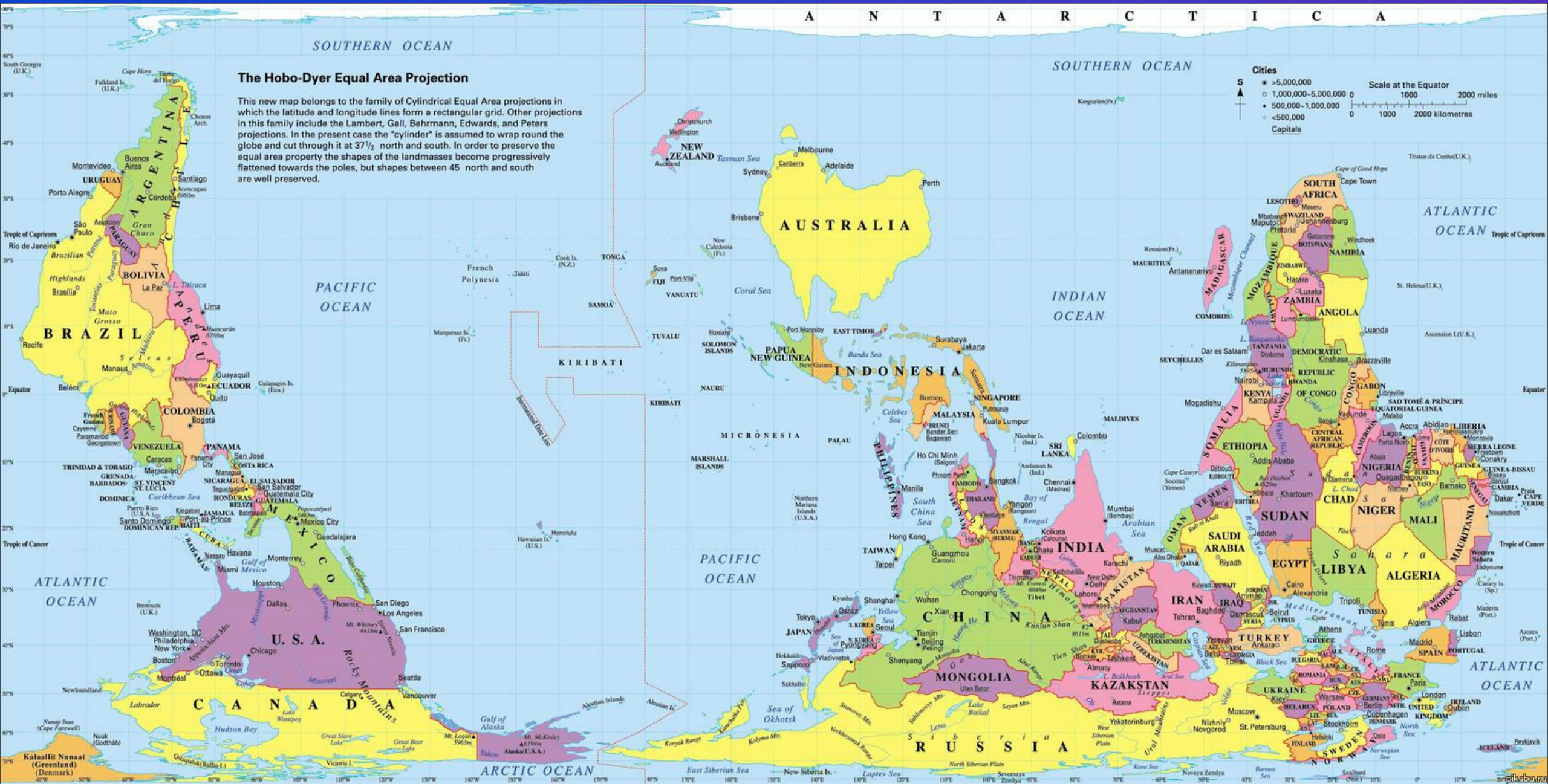
## Strengths

- High share of Internet and smartphone penetration. The number of Internet service users has reached 5 million with a total population of 7 million people.
- Kyrgyzstan has the cheapest mobile Internet in Central Asia and the eighth in the global ranking for the cheapness of mobile Internet.
- Good development of social networks and messengers for advertising goods and services.
- A variety of product offerings, especially in such product categories as gadgets, clothing and shoes, books, cosmetics.

In 2022  
e-commerce **19%**

**150-160 million dollars**

**It is expected that in 2023 the  
Chinese market will grow by 25%**



### The Hobo-Dyer Equal Area Projection

This new map belongs to the family of Cylindrical Equal Area projections in which the latitude and longitude lines form a rectangular grid. Other projections in this family include the Lambert, Gall, Behrmann, Edwards, and Peters projections. In the present case the "cylinder" is assumed to wrap round the globe and cut through it at 37 1/2° north and south. In order to preserve the equal area property the shapes of the landmasses become progressively flattened towards the poles, but shapes between 45° north and south are well preserved.

**Cities**

- >5,000,000
- 1,000,000-5,000,000
- 500,000-1,000,000
- <500,000
- ▲ Capitals

Scale at the Equator

0 1000 2000 miles

0 1000 2000 kilometres

40°W 50°W 60°W 70°W 80°W 90°W 100°W 110°W 120°W 130°W 140°W 150°W 160°W 170°W 180°E 170°E 160°E 150°E 140°E 130°E 120°E 110°E 100°E 90°E 80°E 70°E 60°E 50°E 40°E 30°E 20°E 10°E 0° 10°W 20°W 30°W 40°W

# New economic realities

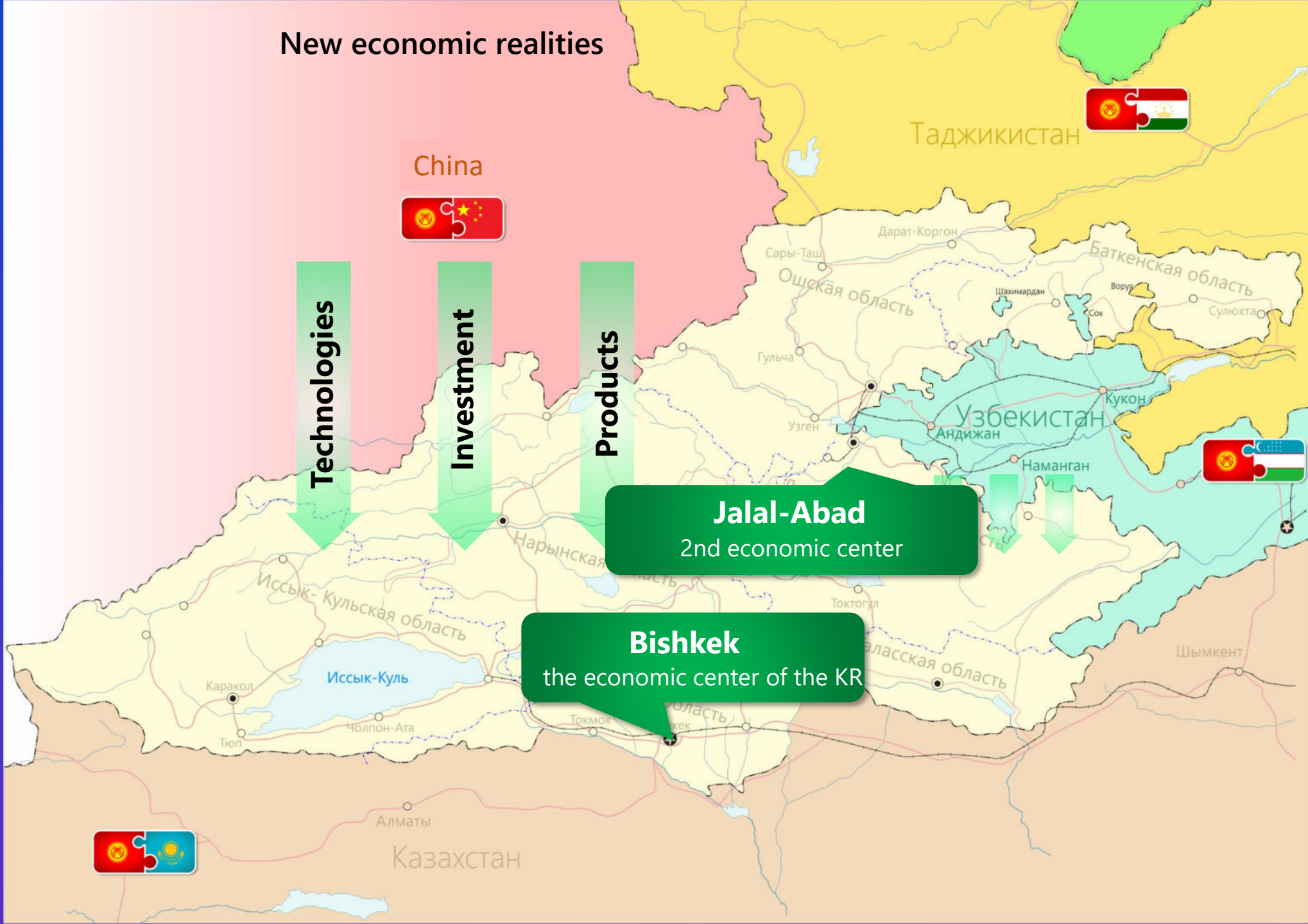
BEFORE



AFTER



# New economic realities



China



Technologies

Investment

Products

Jalal-Abad

2nd economic center

Bishkek

the economic center of the KR

Таджикистан



Дарат-Коргон

Сары-Таш

Гульча

Узген

Шахимардан

Вору

Соҳ

Баткенская область

Сулюктао

Кукон

Андижан

Наманган



Иссык-Кульская область

Иссык-Куль

Каракол

Тюп

Чолпон-Ата

Токмоқ

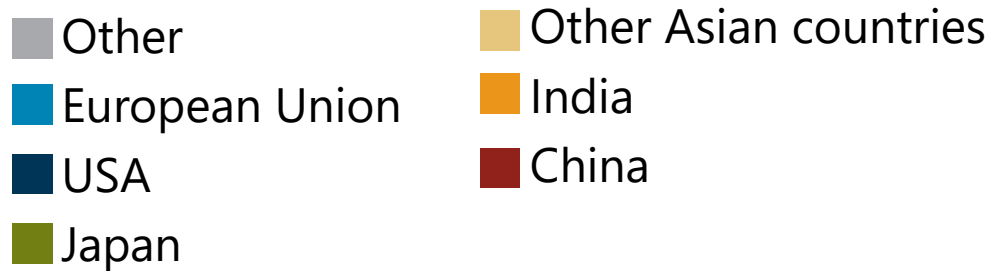
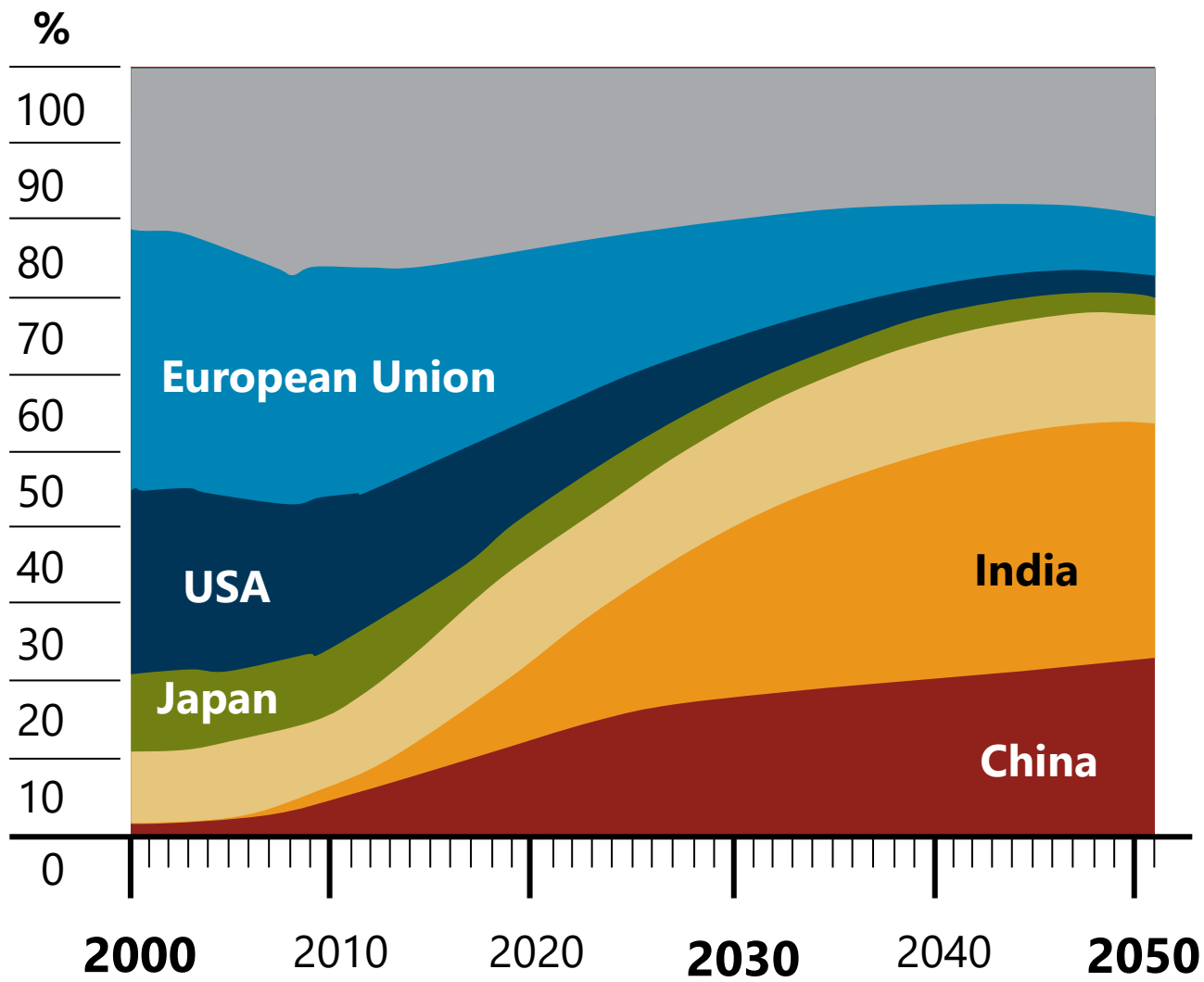
Алматы

Казахстан

Ферганская область

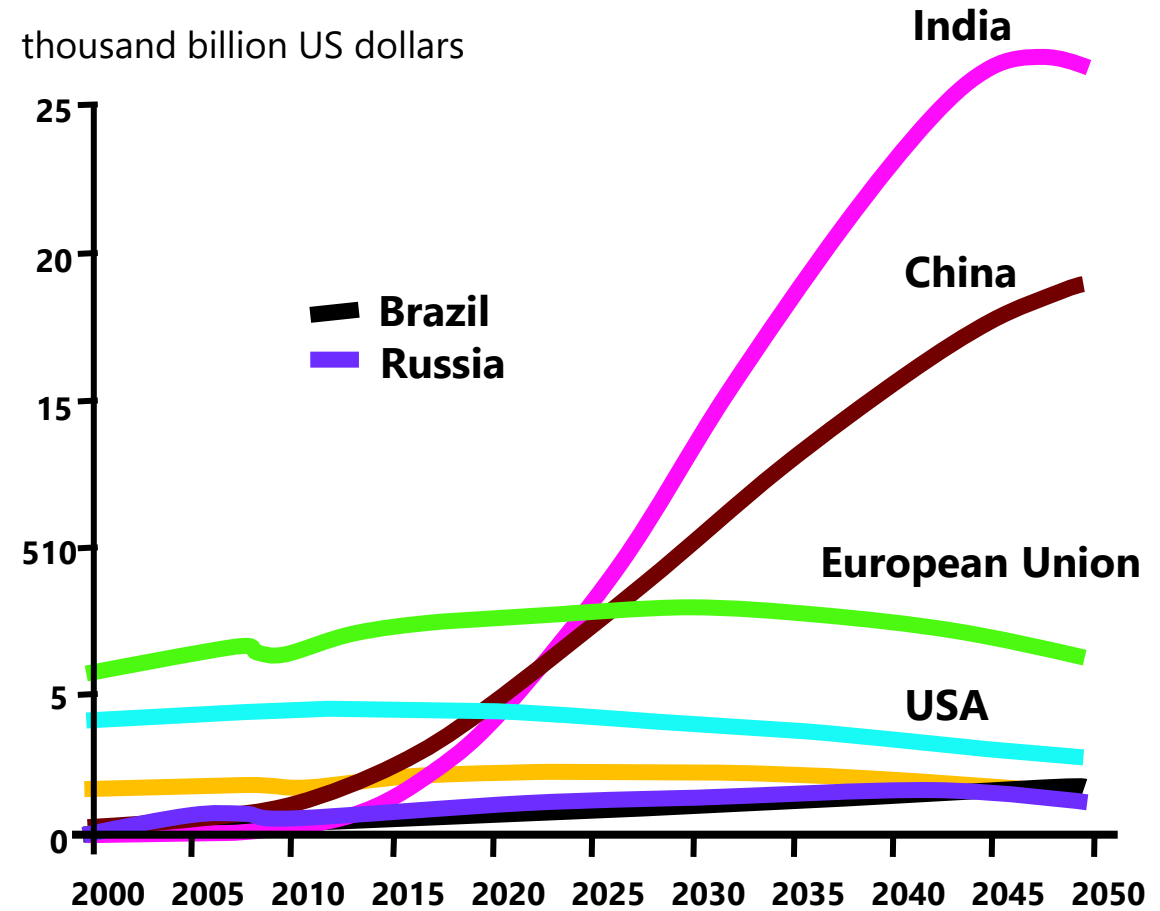
Шымкент





## Middle class consumption

← Forecasts →



# TRANSNATIONAL LOGISTICS HUB



Revenue forecast in the e-commerce market in 2023  
(Statista Digital Market Outlook 2023)



## DEVELOPMENT OF BONDED WAREHOUSES



Страны лидеры:

Китай – 120 bonded warehouses (zones) – 86% transborder trade on account of bonded warehouses;

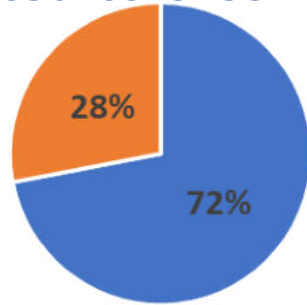
Европа – 60% transborder trade on account of bonded warehouses.

- потенциальное место расположение bonded складов

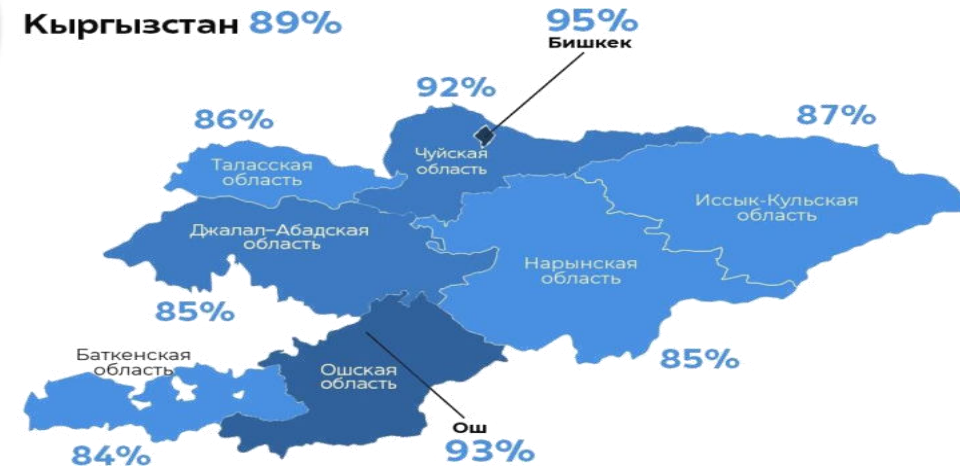
The Law of the Kyrgyz Republic "On Electronic Commerce" dated December 22, 2021 No.154 was adopted

The Tax Code of the Kyrgyz Republic, which entered into force on January 1, 2022, has been supplemented with a new chapter "Tax on activities in the field of electronic commerce"

There are 257 websites operating in the republic, related to e-commerce



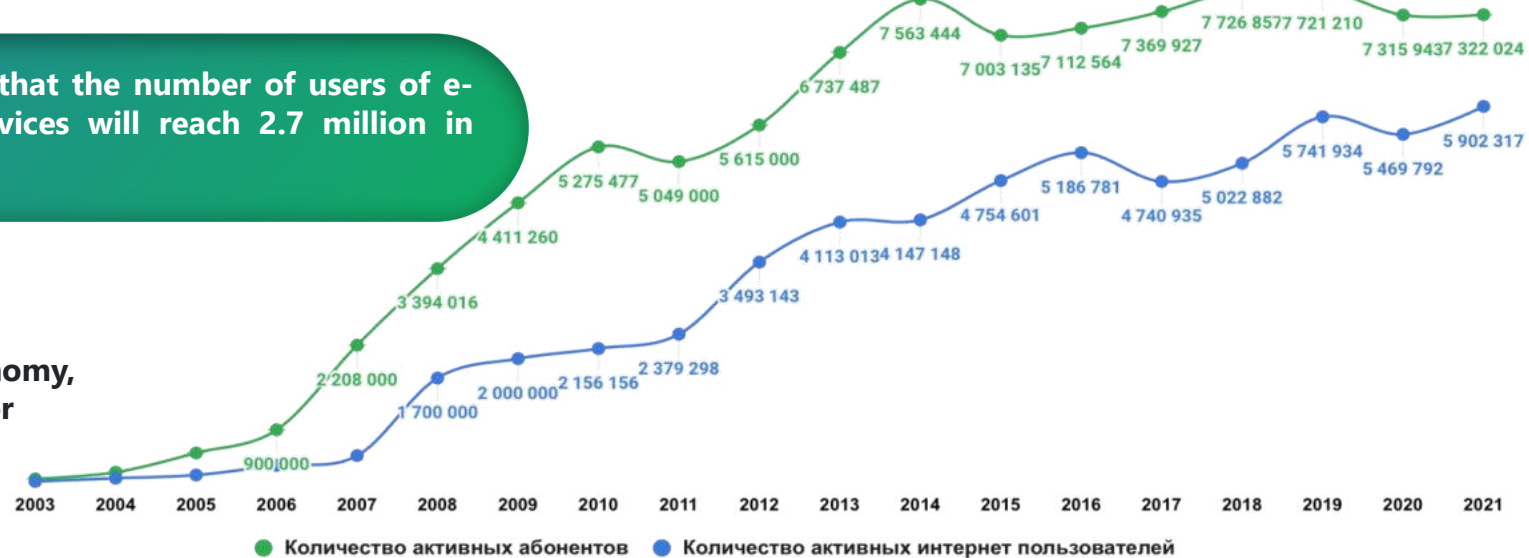
## Internet penetration



## Dynamics of growth of Internet users

Revenue in the e-commerce market is expected to grow by 18% annually in 2022.

It is expected that the number of users of e-commerce services will reach 2.7 million in 2025.



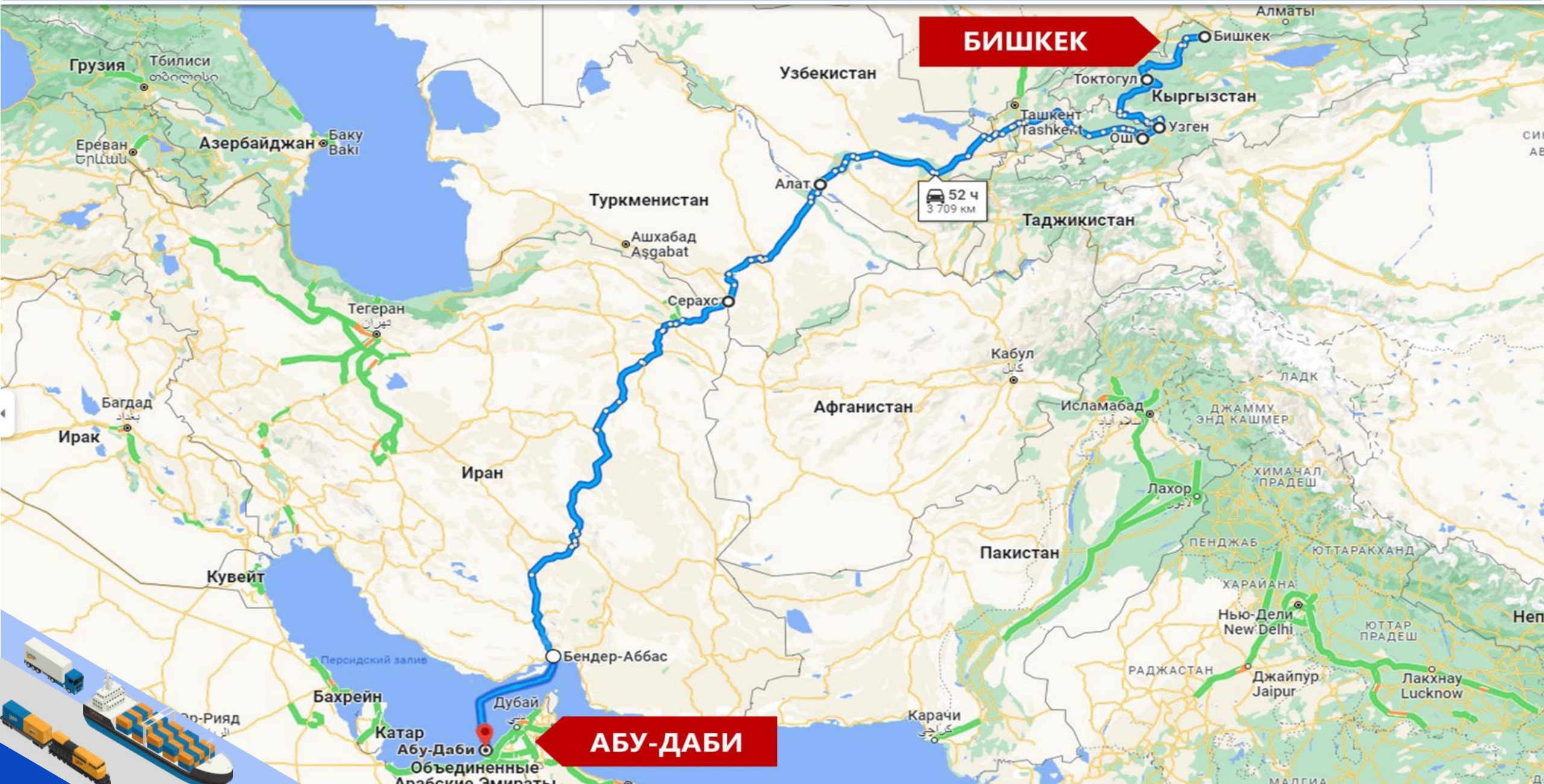
## E-Commerce Park

stimulating the growth of a diverse and new economy, e-commerce in Kyrgyzstan, creating conditions for entering world markets

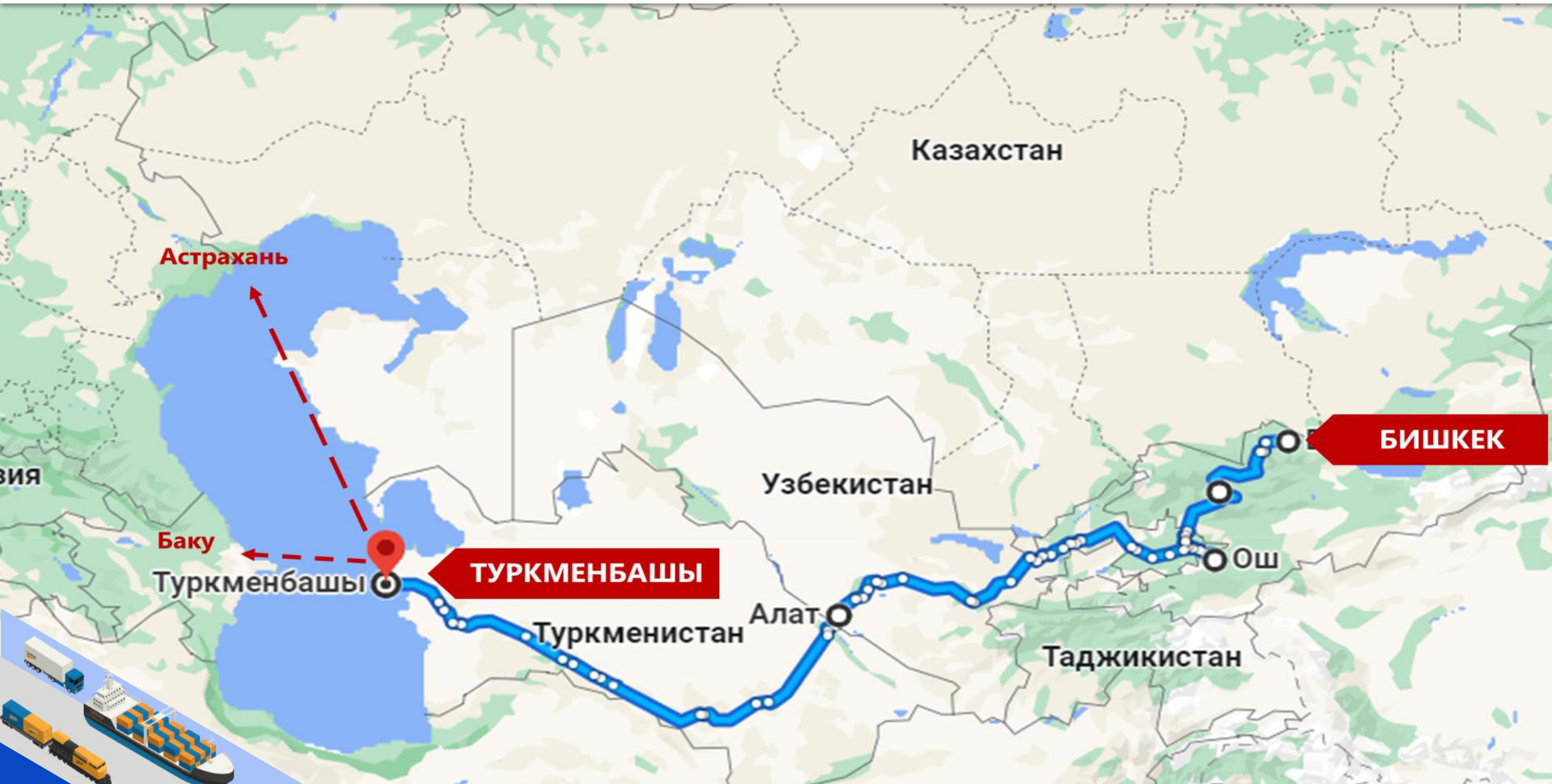
# The New Silk Road



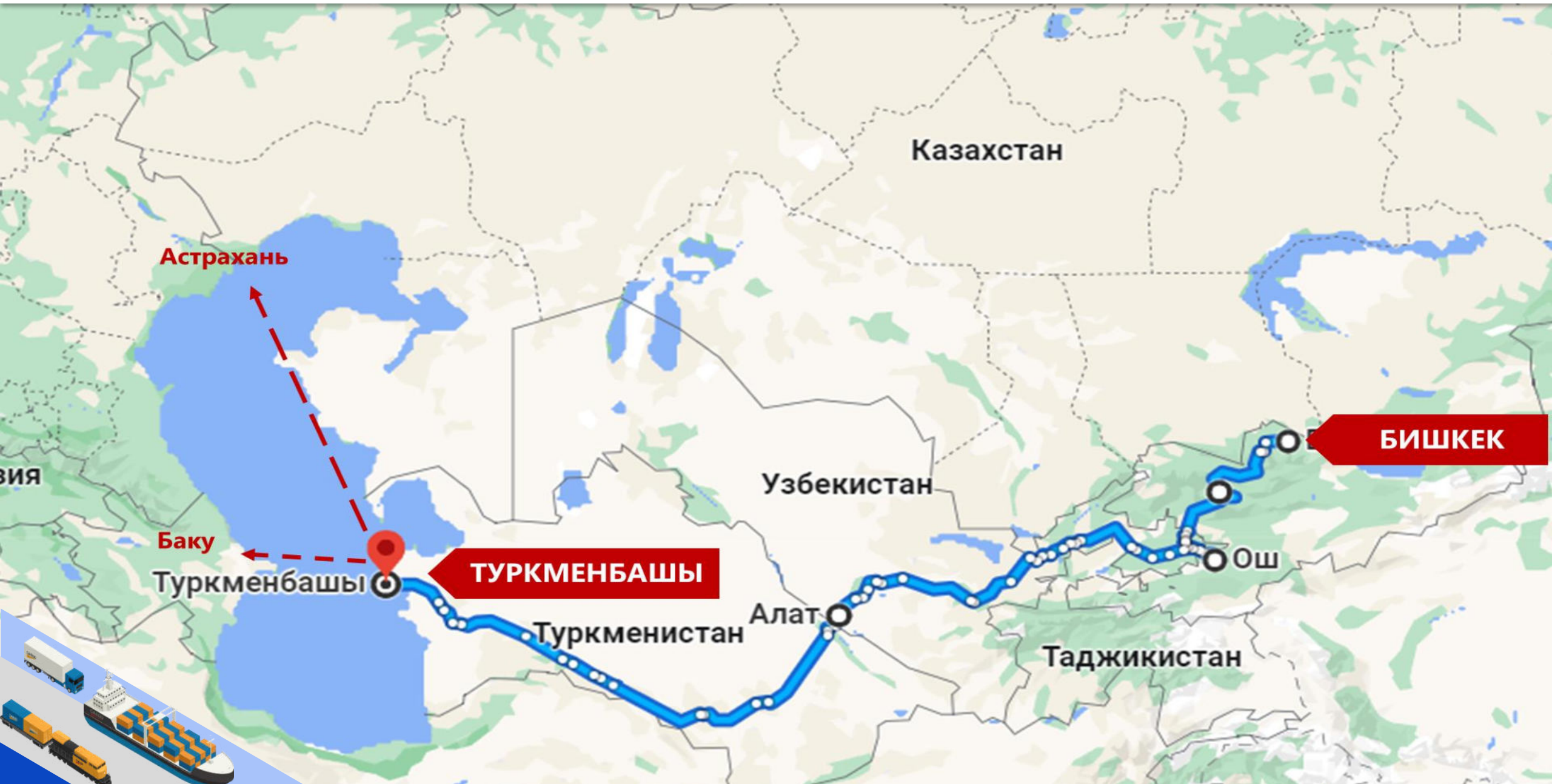
# KYRGYZSTAN GETS ACCESS TO THE SEA THROUGH THE ABU DHABI SEAPORT



# TURKMENISTAN AND KYRGYZSTAN ARE WORKING ON A NEW ROUTE TO RUSSIA VIA THE CASPIAN SEA



# TURKMENISTAN AND KYRGYZSTAN ARE WORKING ON A NEW ROUTE TO RUSSIA VIA THE CASPIAN SEA



Астрахань

Казахстан

БИШКЕК

Узбекистан

Баку

ТУРКМЕНБАШЫ

ОШ

Туркменбашы

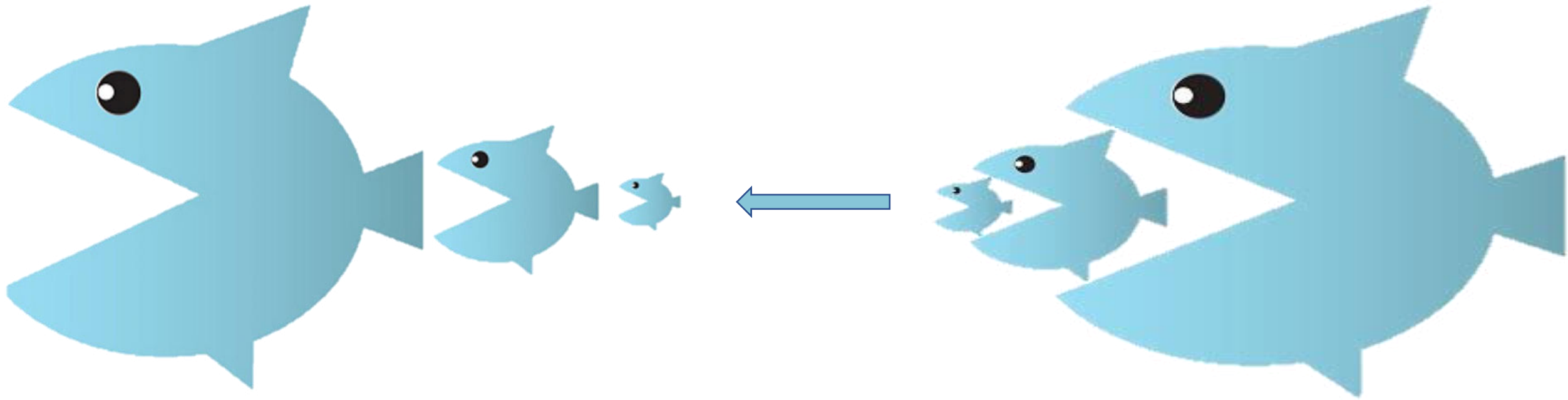
Алат

Туркменистан

Таджикистан



# Large and small countries: a new global perspective



# RESOURCE ECONOMY

Resource era

Newton



$y = cnst$

**GDP**  
based on labor  
force  $= A \cdot \underline{L} \cdot K$

Resources, agricultural

arrows, bows

Logistics era

electromagnetic physics



$y = x$

**GDP**  
on trade  $= A \cdot \underline{L} \cdot \underline{K}$

logistics

guns, cannons

# ECONOMICS OF PROCESSES

Information era

Einstein



$y = x^2$

**GDP**  $= \underline{A} \cdot \underline{L} \cdot \underline{K}$

Information,  
IT technologies, Blockchain

Weapons of mass destruction

Era of knowledge

Quantum mechanics



$y = x^3$

**GDP**  $= ?$

crypto exchange  
artificial intelligence

Cyber wars  
Hypersonic weapon